



MEMBERSHIP APPLICATION

To join Charitable Gift Planners of Connecticut (CGPCT) please complete the form below, or visit www.cgpc.org to complete an application. Membership has an annual renewal period of January 1 through December 31. Memberships are per individuals, not corporate. CGPCT provides a forum for education of and networking for development professionals and members of allied professions who are involved in charitable gift planning. We believe that a more diverse, equitable, and inclusive CGPCT will better serve our entire gift planning community. To that end, we commit ourselves to proactively seeking and welcoming members, leaders, and presenters representing the many unique attributes, characteristics, abilities, and perspectives of all individuals.

Name: _____ Pronoun Preference: _____

Title: _____

Organization: _____

Address: _____

City/State/Zip: _____

Phone: _____ Cell: _____

Business E-mail: _____

Personal Email: _____

Demographic Data:

Are you of Hispanic, Latino or Spanish origin?

- No, not of Hispanic, Latino or Spanish origin
- Yes, I am of Hispanic, Latino or Spanish origin

What is your race? *Please check all of the options that apply.*

- American Indian or Alaska Native
- Asian or Asian Pacific
- Black or African American
- Native Hawaiian Other Pacific Islander, please explain
- White
- Other
- Choose not to disclose

Select the range that applies to your year of birth (please check only one):

- Before 1945
- 1946 – 1964
- 1965 – 1980
- 1981 – 1996
- 1997 or later
- Prefer not to answer

Please check ONE of the following options to indicate your PRIMARY employer:

Non-profit

- Arts Organization
- Community Foundation
- Educational Institution
- Environmental Organization
- Hospital/Health Care Organization
- Religious Organization
- Social Service Organization
- *Other Non-profit Organization

For-profit

- Accounting Practice/Firm
- Bank or Trust Company
- Brokerage Firm
- Consulting Practice/Firm
- Financial Planning Practice/Firm
- Insurance Company/Firm
- Law Practice/Firm
- *Other For-profit Business

Are you a member of more than one CGP-affiliated council? Yes No If so, which council(s)? _____

How many years have you been working in gift planning? _____

As a percentage, how much of your time do you spend on planned giving issues? _____%

Membership includes all educational and networking programs offered.

Annual Dues Regular Member: \$195.00

Annual Dues Retired Member: \$125.00

August through December membership Special: \$100.00

To pay by credit card go to <http://cgpct.org/Join> or <http://cgpct.org/renew>

Check # _____ *Make checks payable to Charitable Gift Planners of CT*

Please retain a copy for your records and return this application with payment to:

Charitable Gift Planners of Connecticut

95 West Street, Rocky Hill, CT 06067

Phone: (860) 721-7400 Fax: (860) 721-7406 or Email: cgpct@att.net

Mission Statement: Charitable Gift Planners of Connecticut (CGPCT) provides ethically focused gift planning education, training, and advocacy to development professionals, volunteers, and donor advisors. CGPCT is a 501(c) (3) organization.